

TEMPLATE 12 · CLIENT CONSENT

Client Consent to Generative AI Use

PARTIES

Firm	Engagement matter / id.
Client (entity or individual)	Effective date

USE OF GENERATIVE AI IN THE REPRESENTATION

Generative artificial intelligence ("GenAI") refers to software tools that produce text, summaries, code, audio, images, or other content based on user prompts and trained models. The Firm expects to use GenAI tools in the course of representing the Client to perform tasks such as legal research, drafting, summarization, document review, and quality control. This addendum provides notice and obtains informed consent regarding that use, consistent with the Firm's professional responsibility obligations.

PERMITTED CATEGORIES OF USE

- Legal research and citation retrieval (including AI features embedded in standard legal-research platforms).
- Drafting assistance (including outlining, sentence-level rewriting, and translation).
- Document review, summarization, and chronology preparation.
- Privilege review with attorney-final-decision safeguards.
- Demonstrative or exhibit preparation, subject to court disclosure rules.
- Other (specify in next field):

If other, specify

CONFIDENTIALITY & DATA HANDLING

The Firm will not enter Client confidential information into any GenAI tool other than a tool that is contractually committed to (i) zero data retention beyond the duration of a session, (ii) non-use of Client information for training of any model, and (iii) compliance with the Firm's information-security standards. The Firm will maintain a current list of approved GenAI tools and will provide that list to the Client on request.

BILLING & FEE TREATMENT

Consistent with Model Rule 1.5 and ABA Formal Opinion 512, the Firm will not bill the Client for time spent learning to use GenAI tools generally. The Firm may bill, at customary hourly rates, for time attorneys and paralegals spend reviewing, verifying, and revising GenAI output and integrating that output into Client work product. Where GenAI use materially reduces the time required to perform a task and the engagement is billed hourly, the Firm will charge the Client only for the time actually expended.

CLIENT-SPECIFIC RESTRICTIONS

Identify any client-specific restrictions on GenAI use (for example: 'Do not use any third-party cloud-hosted GenAI tool for this matter,' or 'GenAI use is permitted only with prior written approval of the Client's General Counsel').

CONSENT

The Client acknowledges receipt of this addendum, has had the opportunity to ask questions, and consents to the Firm's use of GenAI in accordance with this addendum, the Firm's professional responsibility obligations, and any client-specific restrictions noted above. The Client may withdraw or modify this consent at any time by written notice to the Firm.

SIGNATURE — CLIENT

Client signature

Printed name / title

Date

SIGNATURE — FIRM

Signature

Printed name

Bar no.

Firm

Date

Email

Phone

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