

TEMPLATE 10 · DEPOSITION

## Deposition Preparation & Summary AI Disclosure

### CASE CAPTION

<b>Court</b>	<b>Case no.</b>
_____	_____
<b>Plaintiff(s)</b>	<b>Defendant(s)</b>
_____	_____
<b>Judge</b>	<b>Magistrate / related</b>
_____	_____
<b>Filing certified (title)</b>	<b>Dkt.</b>
_____	_____

### FILER

<b>Attorney name</b>	<b>Bar no.</b>	<b>State</b>
_____	_____	_____
<b>Firm</b>	<b>Role (e.g., lead, co-counsel)</b>	
_____	_____	
<b>Client (or redacted id.)</b>	<b>Date of certification</b>	
_____	_____	

### DEPOSITION

<b>Deponent</b>	<b>Deposition date</b>
_____	_____
<b>Court reporter / firm</b>	<b>Transcript pages</b>
_____	_____

### AI ASSISTANCE TYPE

- Transcript summarization (issue summaries, page/line digests).
- Document-set ingestion for chronology or hot-document identification.
- Outline drafting (cross-examination, redirect).
- Predicted-Q&A; or witness simulation.
- Real-time deposition transcript review or annotation.
- No AI use in connection with this deposition.

### AI TOOL IDENTIFICATION

Identify each generative or analytical AI tool whose output contributed to the filing. Where a court rule or standing order carves out embedded legal-research AI (e.g., W.D.N.C. Standing Order, June 27, 2024), mark the carve-out column to preserve that position on the record.

<b>Tool 1 — vendor</b>	<b>Product / model</b>	<b>Version</b>
<b>Deployment (cloud / on-prem / ZDR API)</b>	<b>Task performed</b>	
<b>Tool 2 — vendor</b>	<b>Product / model</b>	<b>Version</b>
<b>Deployment (cloud / on-prem / ZDR API)</b>	<b>Task performed</b>	
<b>Tool 3 — vendor</b>	<b>Product / model</b>	<b>Version</b>
<b>Deployment (cloud / on-prem / ZDR API)</b>	<b>Task performed</b>	

### CONFIDENTIALITY HANDLING

- Deposition transcript and exhibits were entered only into AI tools subject to contractual zero data retention and non-training commitments.
- Documents designated CONFIDENTIAL or HIGHLY CONFIDENTIAL — ATTORNEYS' EYES ONLY under the operative protective order were handled in compliance with that order.
- Privileged or work-product material was excluded from AI ingestion or, where included, was so treated under the parties' Federal Rule of Evidence 502(d) order.

### CERTIFICATION

The undersigned counsel certifies that AI use in connection with the above deposition was limited to the categories indicated, that confidentiality safeguards identified above were observed, and that any AI output offered as a cross-examination exhibit, impeachment material, or trial demonstrative will be separately disclosed under Template 11 (Demonstratives & Exhibits) and the operative pretrial order.

#### When this becomes filed material

Deposition prep materials are typically work product. They become discoverable when used to refresh recollection during testimony (Fed. R. Evid. 612), when offered as exhibits, or when specifically required by court order. Treat AI output used in those contexts as filing material and complete Template 11.

### SIGNATURE

Signature

\_\_\_\_\_

**Printed name**

**Bar no.**

**Firm**

**Date**

**Email**

**Phone**

This template is provided by Hintyr as a drafting aid and is not legal advice. Rules governing AI use in court filings change frequently and vary by court, judge, and jurisdiction. Before filing, verify the operative local rules, standing orders, and applicable ethics opinions. Hintyr makes no warranty as to fitness for a particular filing or court.